

The Florida FAFSA Challenge

2017-18 FAFSA Completion Toolkit



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Dear Reader,

On behalf of Florida College Access Network, thank you for participating in the 2017 - 18 Florida FAFSA Challenge! This initiative aims to increase the proportion of Florida high school seniors who complete the Free Application for Federal Student Aid (FAFSA).

Students must complete this application to qualify for financial aid, like Pell Grants, to help pay for college. The Florida FAFSA Challenge encourages schools, districts, and communities to set bold and attainable FAFSA completion goals and to implement strategies that help more students afford college.

Many communities in the state have already been working hard to boost FAFSA completion rates. This initiative recognizes their achievements and supports their efforts with access to resources and proven strategies. This guide introduces the campaign and provides a one-stop shop for FAFSA resources.

We also ask that you share your successful strategies with us. We may even feature your achievements throughout the campaign! Contact our Statewide Programs Coordinator, Amy Bolick, at abolick@floridacollegeaccess.org or at (813) 974-6429 with questions and suggestions.

FCAN thanks the Helios Education Foundation and the Swift Family Foundation for their generous support of the Florida FAFSA Challenge.





About Florida College Access Network

Florida College Access Network (FCAN) is a statewide network of leaders, organizations, educators, and individuals who are collectively committed to dramatically increasing postsecondary opportunities for all Florida students—especially students traditionally underrepresented in higher education, such as low income students and those who are the first in their families to go to college.

Our Mission: To create and strengthen a statewide network that catalyzes and supports communities to improve college and career readiness, access, and completion for all students.

Our Vision: At least 60% of working-age Floridians will hold a high-quality post-secondary degree or credential by the year 2025.

Our Guiding Values:

- **College is postsecondary education.** Florida College Access Network uses the term "college" to refer to the attainment of high-quality postsecondary credentials beyond high school, including technical certificates and academic degrees.
- College readiness is career readiness. All Florida students deserve to receive a highquality Pre K-12 education which prepares them academically for success in college or a career.
- **College is for everyone.** All Florida students deserve the opportunity to pursue a high-quality postsecondary education that prepares them to effectively communicate, engage, and compete in the 21st century knowledge-based global economy.
- College is a public good. Postsecondary educational opportunity and attainment are critical to a just and equitable society, strong democracy, robust economy, and healthy communities.
- **Reaching Goal 2025 will require collective action.** Accelerating high-quality degree production in Florida to meet Goal 2025 requires strategic partnerships and active involvement from all sectors.

Florida Students are Losing Money

Florida Lags in FAFSA Completion

- According to FCAN estimates, high school graduates in Florida leave behind over \$100 million in Pell Grants each year because they do not complete the form.
- An estimated 59% of all Florida high school seniors would have qualified for Pell Grants, the 4th highest in the nation.
- Despite its high number of Pell-eligible students, Florida ranks **34th in the nation** for FAFSA completion.

Completing the FAFSA is the **first step** to accessing financial aid for college.

FCAN research shows that FAFSA completion is a strong indicator of **future college attendance**.

Taking on the Challenge

- In 2015, FCAN introduced the Florida FAFSA Challenge as an effort to boost statewide FAFSA completion rate.
- Schools and communities participating in the challenge adopt the goal of increasing FAFSA completion by at least 5% over the previous year.
- In the 2016-17 school year, 391 schools in 54 districts met or exceeded the 5% increase goal.

FAFSA Challenge Participation

- 2017-18: 290 schools in 37 counties
- 2016-17: 153 schools in 17 counties
- 2015-16: 50 schools in 14 counties

FAFSA Challenge Outcomes

- 2017 Statewide FAFSA Completion: 34%
- 2016 Statewide FAFSA Completion:25%
- Additional Pell Dollars Accessed:\$37 million

Register Today

- Schools, districts, LCANS, and community organizations can register as participants in the Florida FAFSA Challenge.
- Registrants get access to free resources and promotional materials, as well as email updates.
- Registering helps FCAN track the progress of the Florida FAFSA Challenge and grow the initiative.

Winning the FAFSA Challenge

Winner's Categories

- MVP: Schools and districts with the highest overall rates of FAFSA completion.
- Most Improved: Schools and districts that have the highest increase in FAFSA completion over the previous year.
- 50/50 Club: Schools with 50% or more students who qualify for Free and Reduced Lunch and who reach 50% FAFSA completion by the end of the challenge.
- **FAFSA Champions:** All schools and districts that achieve 5% or more increase in FAFSA completion by the end of the challenge.



Why the March End Date?

- While students can complete the FAFSA through the year, the Florida FAFSA Challenge ends in March to encourage early completion.
- Since financial aid is distributed on a firstcome first-served basis, students who complete the FAFSA early are more likely to receive the full amount of aid they are eligible for.
- Students who complete the FAFSA early can receive up to twice the amount of state and institutional aid as those who complete it later.
- Additionally, many institutions also have earlier deadlines for distributing institutional aid.

2017-18 FAFSA Challenge Dates

October 1, 2017:

Challenge Begins

March 31, 2018:

Challenge Ends

May 11, 2018:

Awards Luncheon

Meeting Your FAFSA Completion Goal

Tips for Setting a FAFSA Goal

- Make your goal ambitious but attainable. FCAN recommends a 5% increase goal.
- If your community has a Local College Access Network (LCAN), work with them to set a community-wide goal.
- Make your goal public! Share your goal with your school and community to build excitement.

Tracking Your Goal

- The Florida FAFSA Challenge Data Dashboard allows schools and communities to track their FAFSA completion rates in real time.
- FCAN's dashboard includes FAFSA completion data for 12th graders at over 500 schools across the state of Florida.
- New: Thanks to FCAN's advocacy with the Department of Education, the dashboard now includes data for high school seniors up to age 19.

Accessing Student-Level Data

- The Florida Department of Education
 Office of Student Financial Assistance
 (OFSA) is working with school districts to
 make student-level FAFSA completion
 data available to schools.
- Knowing which of your students have completed the FAFSA can help you identify and reach out to students who may need extra help.
- Student-level data will also show whether a student has a complete FAFSA or a FAFSA that is submitted their FAFSA with errors.
- For more information on how school districts can have access to this data, contact Jan Smith, OFSA Director of Outreach, at jan.smith@fldoe.org.



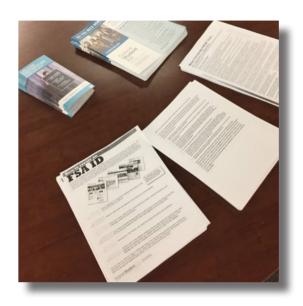
Hosting a FAFSA Completion Event

Types of FAFSA Events

- FAFSA Information Night: Cover basic financial aid information and familiarize parents and students with the FAFSA.
- FAFSA Lab: Provide students and parents the opportunity to complete the FAFSA with the assistance of knowledgeable volunteers.
- Multi-Purpose Events: Include FAFSA completion information in other events like a college application drive, back to school night, etc.

Tips for a Successful Event

- Target students whose grades and course history indicate college readiness, and personally invite them and their parents to FAFSA events.
- Serve food or refreshments at after-school events.
- Work with partners at your school to raffle off year books or prom tickets to students who complete their FAFSA to encourage participation.
- Note: Designate alternate activities, like applying for scholarships, for students who are not eligible to complete a FAFSA.



Contact FCAN for Additional Support

- **Promotional materials** like stickers and posters for events
- Facilitating conversations with LCANs
- Technical support with the FAFSA Challenge Dashboard

Community Partners

- Local College Access Networks (LCANs): Last year, communities served by an LCAN saw FAFSA completion rates 12.5% higher than those without one.
- Area Colleges and Universities: Financial aid representatives can volunteer at or help host FAFSA events.
- Local Businesses can donate food and prizes or provide volunteers.
- Florida Office of Student Financial Assistance (OFSA): OFSA's Speakers Bureau can connect your school with a financial aid expert for your FAFSA information night. Contact Jan Smith at jan.smith@fldoe.org for more information.

Promoting Your FAFSA Event

Many students and parents are unfamiliar with or intimidated by the FAFSA. Others may assume they will not qualify for financial aid. For these reasons, it's important to promote FAFSA completion events in your community.

Promotion Strategies

- School Channels: Morning announcements, newsletter, school website, marquee, social media
- Parent Engagement: Mail letters home rather than relying on students to deliver them; personal phone calls take more time/ volunteers, but can be very effective.
- Additional Resources: Reference the appendix at the back of this guide for more promotion resources from around the web.



Text Updates

- UpNext: Part of former first lady Michelle Obama's Better Make Room initiative, UpNext connects students with college readiness advisors via text message. Students can enroll in the service by texting their first and last name to (240) 623-8319. Read more at whatsupnext.us.
- Remind: This texting tool is free for educators, who can use it to send text updates to parents and students. Read more at www.remind.com.

Did You Know?

Several communities in Florida have texting projects with reminders specific to local colleges and universities.

Contact FCAN or your community's LCAN to learn about specific resources in your area.

FAFSA Information Resources

Webinar: Busting the Affordability Barrier

https://attendee.gotowebinar.com/recording/3077335521562062595

This FCAN webinar from December 2017 covers common issues with FAFSA completion, strategies for using the FAFSA Challenge Data Dashboard, and an overview of Broward County's innovative approach to FAFSA completion.

Webinar: It's FAFSA Season, Let the "Funds" Begin!

http://www.floridacollegeaccess.org/event/its-fafsa-season-let-the-funds-begin/

In January 2015, Florida College Access Network hosted a webinar featuring strategies and resources for boosting FAFSA completion.

FAFSA Demo Site

http://fafsademo.test.ed.gov/

This FAFSA demonstration website allows you to walk through the FAFSA process. This is a great training tool for staff and volunteers who will help students and families with the FAFSA. This demo is password protected:

User name: **eddemo**Password: **fafsatest**

2017-2018 FAFSA on the Web Preview Presentation

https://www.ifap.ed.gov/eannouncements/attachments/1718FOTWPreviewPresentation.pptx

This presentation, produced by the U.S. Department of Education's Office of Federal Student Aid, provides a step-by-step preview of this year's FAFSA. The slides can also be used or modified to create your own FAFSA presentation.

The FAFSA Completion Project: An Annotated Bibliography

http://www.floridacollegeaccess.org/wp-content/uploads/2015/02/FAFSABibliography.pdf

Published in 2011 by the U.S. Department of Education, this annotated bibliography links to free resources available online to support school systems with FAFSA completion programs and policies.

Event Planning and Handouts

Form Your Future Event Planning Resources

http://formyourfuture.org/

Form Your Future is a FAFSA completion campaign sponsored by National College Access Network. Their website features a financial aid toolkit and event planning resources.

Financial Aid Toolkit

http://www.financialaidtoolkit.ed.gov/tk/

The Financial Aid Toolkit provides information and outreach tools for counselors, college access professionals, nonprofit mentors, and others. It includes videos, infographics, how-to guides, event planning assistance, presentation templates, and a variety of other financial assistance resources.

Free Financial Aid Handouts

https://financialaidtoolkit.ed.gov/tk/resources.jsp

This catalog from Federal Student Aid allows education professionals to order free handouts, pamphlets, and brochures to educate parents and students about financial aid options.

Navigating your Financial Future

http://www.navigatingyourfinancialfuture.org/Resources.aspx

This resource guide, produced by the Florida Department of Education's Office of Student Financial Assistance, includes a variety of tools to help schools and communities promote FAFSA completion.

Resources Khan Academy: Paying for College

https://www.khanacademy.org/college-admissions/paying-for-college

This Khan Academy module consists of free video tutorials to help guide students and families through the process of paying for college, including a step-by-step guide to filling out the FAFSA.

Top 10 Mistakes Students Make on FAFSA

http://www.nerdwallet.com/blog/loans/student-loans/top-10-fafsa-mistakes/

This short article by NerdScholar highlights some of the most common FAFSA mistakes, and is a useful tool to share with students and families.

Training For Counselors/Access Professionals

National College Access Network Training Resources

http://www.collegeaccess.org/ELearning

The National College Access Network (NCAN) provides e-learning resources to college access professionals, with select modules focusing on federal student aid programs, financial aid and FAFSA completion. The modules are self-paced, available year-round, and reflect evidence-based practices. While some of the modules are free, the two FAFSA-focused modules are \$119 each. NCAN members can access these modules for free.

National Training for Counselors and Mentors (NT4CM) Webinar

https://financialaidtoolkit.ed.gov/tk/training/trainers/training.jsp

Additional training materials: https://financialaidtoolkit.ed.gov/tk/training/trainers/elibrary.jsp

The National Training for Counselors and Mentors is a collaboration between a number of agencies to provide financial aid training to school counselors and mentors. The webinar is 90 minutes long, and covers federal student aid programs, scholarship searches and financial aid fraud.

2017-18 Counselors and Mentors Handbook on Federal Student Aid

https://www.edpubs.gov/document/en1341p.pdf?ckti1

This handbook is another resource for those that will be assisting students and families complete the FASFA. It includes both information specifically on completing the FAFSA, as well as information on federal student aid more generally.

Mapping Your Future: FAFSA Training for Service Providers

https://mappingyourfuture.org/services/webinars.cfm

Mapping Your Future offers a free FAFSA training to financial aid professionals and others helping students complete the FAFSA. To register for one of these webinars, follow the link above. Past webinars are also available on-demand.

Florida Department of Education Office of Student Financial Assistance (OSFA)

http://www.navigatingyourfinancialfuture.org/

OSFA provides resources to districts, schools, and community partners on the FAFSA and financial aid, and can also connect you to outside resources that can provide you with the training you need. OSFA also provides in-person training and resources to districts, schools, and community partners on the FAFSA and financial aid. Contact Jan Smith at jan.smith@fldoe.org

Working With Special Populations

Undocumented Students

College Board: Advising Undocumented Students

http://professionals.collegeboard.com/quidance/financial-aid/undocumented-students

This page provides a brief introduction to the basics of advising undocumented students through the college admissions and financial aid process. While this is primarily intended for school counselors, it may also be helpful to share with any volunteers you have at a FAFSA completion event.

U.S. Department of Education: Financial Aid and Undocumented Students

http://www.floridacollegeaccess.org/event/florida-can-webinar-supporting-floridas-undocumentedstudents/

This webinar hosted by Florida CAN brought together a number of experts to discuss the unique challenges facing Florida's undocumented students.

Webinar: Supporting Florida's Undocumented Students

https://studentaid.ed.gov/sites/default/files/financial-aid-and-undocumented-students.pdf

This handout answers a number of frequently asked questions about undocumented students and financial aid.

Unique Student Populations

Student Aid Tips for Unique Student Populations

http://www.nasfaa.org/Unusual_Student_Circumstances

These handouts prepare counselors and volunteers to provide assistance to students in unique situations, including wards of the court, foster youth, single parents and more.

Special Student Populations PowerPoint

http://www.collegegoalsundayusa.org/wp-content/uploads/2015/06/2014-2015-3-Special-StudentPopulations.pdf

For more in-depth information on supporting unique student populations, review this PowerPoint prepared by the Illinois Student Assistance Commission. The PowerPoint focused on homeless and unaccompanied students, students in DCFS/foster care, undocumented students, and students with unique situations that may require professional judgement.

Office of Federal Student Aid Social Media

YouTube

https://www.youtube.com/channel/UCEnu3BHoR9IYgBnCkgQdgmA

This YouTube channel includes with a number of simple and engaging videos that can be shared with students and families. Be sure to use the most recent videos, as some information has changed.

Twitter Page

https://twitter.com/FAFSA

The FAFSA Twitter page provides reminders of information and deadlines related to federal student aid programs. The site hosts live question and answer sessions during "#AskFAFSA Office Hour" to give students and parents the chance to ask financial aid questions.

Blog

http://www.ed.gov/blog/topic/federal-student-aid/

Federal Student Aid's Homeroom blog publishes timely information and resources relevant to FAFSA completion and federal student aid. Some examples of blog topics include: 5 Things to do Acer Filing Your FAFSA, Top 5 FAFSA FAQs, 7 Common Myths about Financial Aid, and 7 Common FAFSA Mistakes.

Social Media Toolkit

https://financialaidtoolkit.ed.gov/tk/outreach/social-media.jsp

The Department of Education's Office of Federal Student Aid has a strong social media presence. This page includes some tips on sharing these resources with students and families, such as sample tweets.

Data and Research

Policy Brief: \$100 Million in Pell Grants Left Behind: FAFSA Completion in Florida

http://www.floridacollegeaccess.org/wp-content/uploads/2013/12/FAFSA-Completion-in-Florida.pdf

The U.S. Department of Education makes over \$150 billion in federal student aid available to college students each year, yet tens of thousands of Florida students fail to complete the form needed to access these funds. Analyzing state and federal data, FCAN estimated that Florida students graduating in 2013 left behind over \$100 million in Pell grants, simply because they didn't complete the form. The December 2013 policy brief highlighted this and other findings, including resources available to students as well as recommendations moving forward.

Pell Grants Lost by Florida School Districts

http://www.floridacollegeaccess.org/wp-content/uploads/2017/05/2017-Florida-FAFSA-Challenge-results.pdf

This analysis of FAFSA completion data was provided in a press release at the end of the 2016-17 Florida FAFSA Challenge.

Florida Economic Security Report, BeyondEducation.org

Economic Security Report: http://beyondeducation.org/temp/ER_Report.pdf

In 2013, the Florida Legislature passed a bill to provide economic and workforce outcome data for graduates of all public postsecondary institutions in the state, which can be a useful resource when discussing the costs and benefits of a postsecondary education with students and families.

FCAN Updates, Releases

http://www.floridacollegeaccess.org/contact/

Florida College Access Network publishes a monthly e-newsletter, as well as information and resources for students, families, community leaders, and education professionals. Sign up for timley updates on college and career readiness, access, and success news and best practices, including FCAN's free webinar series.

FAFSA Contacts at FCAN









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